

# **Reconciliation Acknowledgment Statement** The City of Stonnington acknowledges that we are on Traditional Lands of the Wurundjeri Woi Wurrung and Bunurong peoples of the East Kulin Nations and pay our respect to their Elders past, present and emerging. We extend that respect to all Aboriginal and Torres Strait Islander peoples. We acknowledge their living connection to Country, relationship with the land and all living things extending back tens of thousands of years.

## **Contents**

DEFINITIONS	4
OVERVIEW	5
PLACE CONTEXT	6
SOCIO ECONOMIC PROFILE	7
FRAMEWORK ANALYSIS	8
COMMUNITY ENGAGEMENT	1(
CONTEXT ANALYSIS	1.
PLACE VISION	12
ACTION PLAN	14
ADDENINIY	1 -

## **Definitions**

**ABS:** Australian Bureau of Statistics

**Activity centre:** A central cluster of activity within an urban area. This can also be referred to as the local shops, main street or shopping precinct.

**Annual Plan:** City of Stonnington's complementary document describing our program of activities for the Financial Year.

Community capacity building: Enables communities to learn new skills and methods to ensure that objectives are met, and communities have the capacity to develop and grow, adding value and potentially increasing the service offering of activity centres.

**Community indicators**: Data used to provide insight into progress towards achieving strategic objectives, including how actions may need to be adjusted.

Community (or Place) vision: An aspirational description of what our communities want for the future of our City.

**Council Plan 2021-25:** Sets out our strategic directions and objectives to guide the organisation over the next four years and outlines how we will operate, what we will achieve and how we will measure success.

**Co-working:** A model of working in which a mix of individuals, innovators and organisations work at the same physical location, sharing space, ideas and technology.

**Economic drivers:** These are key economic factors with an economic influence in a defined catchment area, including visitation, income and spend.

**Economy ID:** An online website and information tool that provides local demographic, economic, housing and population forecast data for Stonnington.

**Framework**: A basic structure underlying a system, to guide how the City's place-led approach is developed, delivered and evaluated, in alignment with other key priorities. The framework helps in understanding the prioritisation of key actions and objectives that will strengthen the identity of Stonnington's unique activity centres, and respond to the shared needs, ideas and aspirations of the community to create places where people love to live, shop, visit and invest.

Local spend: The dollar amount spent by residents of the defined catchment in the defined catchment.

**Metrics:** Measures of quantitative and/or qualitative data commonly used for comparing and tracking performance or production.

Out-of-home Advertising: Outdoor advertising, outdoor media, and out-of-home media experienced outside of the home.

**Placemaking:** A concept that aims to strengthen the connection between people and the places they share; a collaborative approach, by which the public realm is shaped, developed, used and activated in order to maximise shared value. Placemaking helps create successful places loved by the communities that use them.

**Place Activation Plan:** A stand-alone strategic analysis with recommendations for each activity centre and actions to be implemented by the City of Stonnington (Council) and partners. A Place Activation Plan provides a roadmap for the planning and activation of each activity centre and aims to ensure future improvements are responding to local needs and aspirations.

**PLED:** The acronym for Place-led Economic Development, which refers to using a placemaking approach to realise economic benefits.

Seven Elements of Great Places™: A tool (developed by Hatch RobertsDay), which identifies appropriate levers to measure and harness the power of placemaking for economic growth and prosperity.

**Total local spend:** The total dollar amount spent in a defined catchment (regardless of origin of dollar).

**20-minute neighbourhood:** This concept is about 'living locally' – giving people the ability to meet most of their daily needs within a 20-minute return walk from home, with access to safe cycling and local transport options.

**Visitor economy:** is a term used to describe the production of goods and services purchased by visitors both international and local.

**Visitor spend:** The dollar amount spent by visitors in a defined catchment.

Walk Score™: Walk Score is a number between 0 and 100 that measures the walkability of any address.

## **Overview**

Complementing the PLED Strategy, which provides the 'why' of place-led economic development, a Place Activation Plan is a standalone document that articulates the 'what' and the 'how' by delivering a guiding and aspirational vision and key actions for implementation.

A Place Activation Plan has been developed for each of Stonnington's largest activity centres: South Yarra, Prahran, Windsor, High Street - Armadale, Glenferrie Road - Malvern, Toorak Village and Hawksburn Village. Over time, additional Place Activation Plans are expected to be developed for other activity centres around Stonnington.

The Place Activation Plans utilise the 'Seven Elements of Great Places,' a framework that uses baseline data to help measure and evaluate the current state of the activity centres. This foundation informs and enables the identification of key actions and objectives to improve the economic viability and performance of these centres.

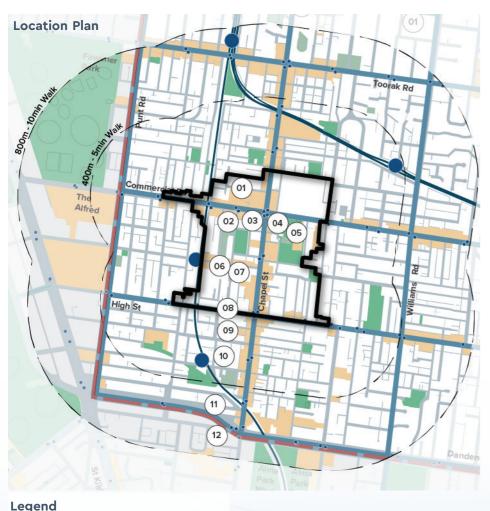
Our Place Activation Plans are informed by harnessing the local needs and aspirations gathered through community engagement and using the Seven Elements of Great Places Framework to identify the social, economic, and environmental opportunities to improve the place experience.

The Place Activation Plans are intended to:

- 1. outline a future vision for the place developed by the communities that use them
- 2. prioritise key actions and objectives to achieve this
- 3. guide the decision-making process for programs, services, and capital works, and
- 4. be used as a tool to implement place-led economic development and measure its impact for future application.



## **Place Context**



Transport

(7.2%)

Home

## **Annual Expenditure** Statistics (2021)

- **Residents of Prahran spent** \$131.9M locally in the Prahran activity centre.
- **Visitors to Prahran spent** \$333.1M in the Prahran activity centre.
- A total of \$252M spent by Prahran residents escaped in online spending.

## **Key Expenditure Drivers**

A destinational city centre forming the core of Chapel Street with key tourism anchors such as Prahran Market, Prahran Square and **Chapel Off Chapel driving** visitor spend.

Active

**Travel** 

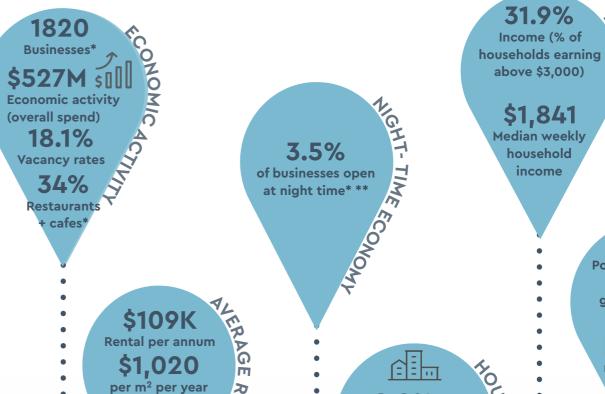
(8.1%)

Mode of

**Transport** 

Local services and convenience offering.

# **Activity Centre Profile**



220m<sup>2</sup> of lettable area

above \$3,000) \$1,841 Median weekly household

> (% forecasted growth to 2036) □x 3.6%

1.2%

Population growth

**Unemployment** rate

# PRAHRAN **ACTIVITY CENTRE**

8.8% of

housing stress

\$421 **Average** 

eekly rental

Households experiencing Z



- (01) Prahran Market
- (02) Prahran Square
- (03) Pran Central (04) Chapel Off Chapel
- (05) Prahran Pool
- (06) Greville Street Precinct
- (07) Prahran Town Hall
- (08) Melbourne Polytechnic
- (09) National Institute of Circus Arts (NICA)
- Artists Lane Windsor Plaza
- (12) The Astor

## **Framework Results**

All indicators were scored and measured against the Seven Elements of Great Places Framework. The following summary presents the results of this benchmarking, using an expanded five-colour traffic light system.

In most cases, the benchmark was the Greater Melbourne Average (GMA) but some exceptions include benchmarking activity centres to one another or an industry standard benchmark such as Walk Score. By using the Seven Elements of Great Places as a base, suitable available indicators and metrics have been selected to measure the performance of activity centres

Red (1): represents a highly negative or poor outcome or no alignment

Orange (2): notes a slightly negative outcome or poor alignment

Yellow (3): represents a neutral outcome

Light Green (4): notes a mildly positive outcome or alignment

Bright Green (5): represents highly positive result or alignment

Prahran's core strengths are in the elements of Identity and Greenery. Grattan Gardens, Princes Gardens, Prahran Square and the Chapel Off Chapel forecourt contribute to significant green and open spaces within the walkable catchment.

Various transport options within walking distance contribute to lower car dependency in Prahran.

Anchor attractions such as Prahran Market contribute to high levels of local spend, but higher vacancy rates contribute to a lower score in Resilience.

A significant health and wellness offer comprising of 35 medical establishments of various types, 13 daycare and kindergartens and 20 community facilities provide a strong foundation.

	INDICATORS (FEATURES)	Prahran
₹	Walkability	
10bility	Active transport	
Σ	Mode of transport	
Urbanity	Economic activity	
Irba	Income	
	Unemployment	
	Schools	
SS	Lifelong learning opportunities	
Wellness	Early childhood and childcare facilities	
Š	Health, wellness and beauty	
	Libraries and community facilities	
<u>₹</u>	Sports and recreation facilities	
enti	Cultural identity	
2	Visitor economy	
Greenery Identity	Local playgrounds	
Gree	Local parks	
	Ability to age in place	
Equity	Affordable housing options	
	Housing diversity and delivery	
ce	Vacancy rates	
Resilience	Population growth	
Re.	Environmental resilience	
	AND THE PERSON NAMED IN	11

The semi-circular graphics on this page provide the framework results of the vertical analysis for Prahran. Strong performance is indicated with a score of 5 with poor performance indicated by a score of 1.

For more information on the framework analysis, see Appendix 'How to Read the Framework Analysis'.



#### Identity

- Sports and recreation facilities
- 6 Cultural identity
- 4 Visitor economy



#### Mobility

- Walkability
- 3 Active transport
- 6 Mode of transport



#### Greenery

- **6** Local playgrounds
- 4 Local parks



#### **Urbanity**

Economic activity

- 3 Business strength
- 4 Local spend
- 4 Income
- 4 Unemployment



#### Fauity

- ② Ability to age in place Affordable housing options
  - 4 Number of social housing
  - **4** Household stress
- 2 Average weekly rent
- 4 Housing diversity and delivery



#### Wellness

- 2 Schools
- 4 Lifelong learning opportunities
- **6** Early childhood and child care facilities
- **5** Health, wellness and beauty
- **5** Libraries and community facilities



### Resilience

- Vacancy rates
- Population growth
- 2 Environmental resilience

1040

## **Community Engagement**

168 completed survey responses and 41 street talk intercept interviews

Most frequent modes of transport were Walking (67.7%) + Car (16.2%)

Two most voted for categories associated with Prahran:

Hospitality (cafes and dining)

74.4%

Retail

57.1%

% of people in Prahran:

**Visit** Prahran everyday

67.5%

\* survey only

would recommend Prahran as a place to live

82.6%

would recommend Prahran as a place to Visit

88.0%

would recommend Prahran as a place to Work

84.9%

Top words you used to describe Prahran today are:



Top words you used to aspire Prahran to be in the future:





"Imagine a friendly street party celebrating diversity and inclusion! It'd be huge, it's part of what makes this area so wonderful."

"Increase low speed pedestrian priority zones/other ways to reduce non local resident traffic on side streets similar to the central section of Greville St."

"Better bike infrastructure – a focus on bike-friendly roads so you don't have to take your life in your hands on Chapel Street."

## **Context Analysis**



- Vibrant character and creative energy
- Community facilities and existing institutions such as Prahran Market, Prahran Square and Chapel Off Chapel are significant contributors to the visitor economy
- Public transport connection
- Residents and local businesses have a sense of pride
- Perception of challenging and anti-social behaviour associated with late night venues
- Lack of maintenance of heritage architecture, especially along Chapel Street
- Inconsistent footpaths requiring maintenance and more regular cleaning
- High vacancy rates contribute to the perception of a declining street experience
- Appetite for co-working spaces and adaptable workspaces
- Desire for outdoor dining with a more strategic and coordinated approach to location choice and installation
- Utilising Greville Street as a central activation area for the activity centre
- The creative use and activation of vacant shops
- High commercial rent values cause an increase in vacancies and loss of vibrancy and character
- Multi-modal traffic congestion along Chapel Street, especially at peak times
- Night-time venue patron behaviour can contribute to perceptions of a lack of safety

10 | Place-led Economic Development Strategy | 11

# PRAHRAN

## **Place Vision**

The mecca of culture and creativity, Prahran delivers experiences like no other. Its streets and public places offer endless entertainment, arts and cultural activities shaped by its diverse and creative community.

The beating heart of Chapel Street, Prahran is a resilient and progressive City, backed by its thriving 24-hour experience economy.



## **Prahran Action Plan**

From our research and engagement, we have learned about the priorities of the communities of Prahran. These reflect a desire for improved safety and amenity and more inclusive and diverse experiences. The following table identifies actions to work towards these priorities, including nominal time frames (short, medium, long) and costs (low, medium, high).

Achieving economic growth and development will require coordinated response across Council with support and shared advocacy from the broader community, including businesses, industry, developers, investors, landlords and other levels of government and partners to work together to implement and deliver these actions.

Timeframe	Cost
Short: 0 – 18 months	\$ Low \$0- \$50k
Medium: 18 – 36 months	\$\$ Medium \$50 - \$250K
Long: 36+ - months	\$\$\$ High >\$250K

Seven Elements Alignment		Action	Time	Cost/ Funding
		Identity and Destination		
	1.1	Strengthen Prahran's unique heritage and character through arts and cultural activity.	Short - Medium	\$\$
Urbanity Identity				Existing
	1.2	Consult and engage with Traditional Owners as part of the Chapel Street Transformation Project to develop	Short	\$\$
Identity Equity		appropriate Aboriginal cultural and design narratives that can be embedded in the place identity.		Existing
<u> </u>	1.3	Promote the activation of Prahran Square, Chapel Off Chapel and Prahran Town Hall through community	Medium	\$\$\$
Urbanity Identity		and commercial hire and partnership and sponsorship opportunities.		Existing/ New
	1.4	Implement streetscape improvements and a sustained and integrated approach to street cleaning to improve the	Short	\$\$
Urbanity Identity		visitor experience.		Existing
	1.5	Establish Prahran as a 24-hour visitor destination through events, activations, and anchor tenants such as Prahran	Short - Long	\$\$
Urbanity Identity		Market, Prahran Square and Prahran Town Hall.		Existing
	1.6	Identify local identity opportunities and out-of-home advertising and promotion opportunities.	Short	\$
Urbanity Identity				Existing
		Thriving and Desirable Business		
	2.1	Assist businesses in leveraging Stonnington's festivals and events calendar to attract new audiences and visitors.	Short	\$
Urbanity				Existing

Seven Elements Alignment		Action	Time	Cost/Funding
	2.2	Support creative industries through the variable use and activation of public spaces and vacant shops throughout	Medium	\$\$
		the activity centre.		Existing/ New
Urbanity Resilience Wellness				
	2.3	Advocate for a diverse and vibrant business mix, including	Medium	\$
A PARTIE		increased support for start-ups and home-based business.		Existing
Urbanity Identity Resilience Equity				2.0009
on the state of th	2.4	Support businesses to adapt and respond to changing	Short	\$
	2.1	retail trends and market demands.	311011	
				Existing
Urbanity Identity Resilience				
		Public and Green Spaces		
	3.1	Enable street activation and performances to activate the public realm.	Medium	\$\$
		public realiff.		Existing/ New
Resilience Fquity Greenery Wellness				
Resilience Equity Greenery Wellness	3.2	Support and create active frontages that encourage vibrant	 Medium	\$\$
	0.2	street life and outdoor activity.	Mediam	
				Existing
Urbanity Identity Resilience				
	3.3	Implement placemaking strategies and green space incentives to reduce the impact of construction and	Short - Medium	\$\$
		development on the local community.		Existing
Resilience Greenery				
	3.4	Enhance connectivity and view lines from Chapel Street to	Short	\$\$
it (		the open and green spaces within the activity centre.		Existing
Equity Greenery				
		Active Transport and Connected City		
	4.1	Implement safety improvements to address cycling safety	Short - Long	\$\$
		issues guided by the City of Stonnington's Cycling Strategy 2020–25.		Existing
TIL W		LULU LJ.		LVISHIIR
lobility Resilience Equity	12	Doving the interface for side characteristic and the	Madirina	<u>.</u>
	4.2	Review the interface for ride-share access, taxi and Uber ranks and explore opportunities to improve accessibility	Medium	\$
of the		and safety for patrons.		Existing/ New
Mobility Resilience Equity				
	4.3	Reduce street clutter and address footpath crowding to create more efficient use of street space and improve	Medium	\$\$
e e e		conditions for pedestrians.		New
Mobility Resilience Equity				
,				

14 | Place-led Economic Development Strategy | 15

Seven Elements Alignment		Action	Time	Cost/ Funding
	4.4	Support and facilitate sustainable transport education for businesses and the community.	Short	\$
		businesses and the community.		Existing
Resilience				
		Diverse, Inclusive and Safe		
	5.1	Engage with the Disability Access Committee and LGBTIQA+	Short	\$
iti		Advisory Committee to support greater diversity and opportunities in the arts and creative industries.		Existing
Urbanity Identity Equity				
	5.2	Review opportunities to improve night-time function,	Medium	\$\$
		services and public amenities to support a safe and vibrant night-time economy.		Existing/ New
Urbanity Identity Resilience				
- ~	5.3	Advocate and support increased outreach services,	Medium	\$\$
e iii		accommodation and social connection opportunities for vulnerable communities.		Existing
Resilience Equity Wellness				
		Sustainability and Climate Action		
	6.1	Review further opportunities for shared streets or	Medium	\$\$
		pedestrian-only zones to prioritise pedestrians, cyclists and other modes of active transport.		Existing
esilience Mobility				
	6.2	Support local businesses transition to zero waste and a	Short	\$
		circular economy.		Existing
Resilience				
$\sim$	6.3	Implement placemaking strategies and green space	Medium -	\$\$
S it		incentives to increase greening opportunities on Chapel Street and side streets.	Long	Existing
Nellness Equity Greenery				
		Health and Wellbeing		
~ ~~	7.1	Support community members experiencing vulnerability by	Medium	\$\$
it 2		advocating for increased services and support.		Existing
Resilience Equity Wellness				-
	7.2	Build the capacity of the community to remain active and	Short	\$
S iii		engage in physical activity within the activity centre.		Existing
Nellness Equity				
Wellness Equity	7.2	Build the capacity of the community to remain active and engage in physical activity within the activity centre.	Short	



# How to read the Framework Analysis

The framework introduces and uses Hatch RobertsDay's 'Seven Elements of Great Places' to evaluate the performance of each activity centre. The framework is a tool to reveal an activity centres strengths, needs and opportunities and helps to guide decision-making for future improvements. It provides the opportunity to create targeted responses that genuinely reflect the unique character and identity of each activity centre.

By using these elements as a frame of reference, we capture the current state of an activity centre using indicators and metrics, and then identify and prioritise actions in the Place Activation Plans which will assist in improving the places. Scoring took place by benchmarking the unique performance of each activity centre against the appropriate benchmark.

In most cases, the benchmark was the Greater Melbourne Average (GMA) but some exceptions include benchmarking activity centres to one another or an industry standard benchmark such as Walk Score. Using the Seven Elements of Great Places as a base, suitable available indicators and metrics have been selected to measure the performance of activity centres.

The summary table on the right presents an example using an expanded traffic light color scale to differentiate results. The evaluation colour scale is a 5-point scale applied consistently across activity centres and indicators. The scores are defined as follows:

Red (1): represents a highly negative or poor outcome or no alignment
Orange (2): notes a slightly negative outcome or poor alignment

Yellow (3): represents a neutral outcome

Light Green (4): notes a mildly positive outcome or alignment

Bright Green (5):represents highly positive result or alignment

## **Example Framework Indicator table**

	INDICATORS (FEATURES)	Example
	Walkability	
<u>≡</u>	Active transport	
46b	Mode of transport	
Urbanity	Economic activity	
bani	Income	
2	Unemployment	
	Schools	
v		
Wellness	Lifelong learning opportunities	
lle/	Early childhood and childcare facilities	
>	Health, wellness and beauty	
	Libraries and community facilities	
ity	Sports and recreation facilities	
ent	Cultural identity	
2	Visitor economy	
Greenery Identity	Local playgrounds	
Gree	Local parks	
	Ability to age in place	
Equity	Affordable housing options	
	Housing diversity and delivery	
e o	Vacancy rates (landlord sentiment)	
iiien	Population growth	
Res	Environmental resilience	

## **Process Example**

#### **Seven Elements of Metrics Indicators** Score **Great Places** Sports and recreation Sports and recreation area (%) as a proportion Identity of the total area facilities Quantitative measure of heritage buildings and Cultural identity cultural offerings (gallery, theatre etc) Visitation (day and night-Visitor spend as total percentage (%) of total time tourist economy) local spend

### **Example Framework result**







#### Urbanity

Economic activity

- 3 Business strength
- 4 Local spend
- 6 Income
- 6 Unemployment



#### Equity

Ability to age in placeAffordable housing options

- **6** Number of social housing
- **5** Household stress
- 2 Average weekly rent
- 4 Housing diversity and delivery



#### Wellness

- Schools
- 4 Lifelong learning opportunities
- S Early childhood and child care facilities
- Health, wellness and beauty
- 2 Libraries and community facilities



### Resilience

- 3 Vacancy rates (landlord sentiment)
- Population growth
- 2 Environmental resilience



The semi-circular graphics on this page provide the framework results of the vertical analysis. Strong performance is indicated with a score of 5, and poor performance indicated by a score of 1.

18 | Place-led Economic Development Strategy | 19

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## **Stonnington City Centre**

311 Glenferrie Road, Malvern

#### **Business Concierge**

businessconcierge@stonnington.vic.gov.au

**Stonnington Services and Visitor Hub** Chatham Street, Prahran Square, Prahran Open Monday to Friday, 8.30am to 5pm T 8290 1333 F 9521 2255

PO Box 58, Malvern Victoria 3144 council@stonnington.vic.gov.au

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